

HARRIS-MONTGOMERY COUNTIES MUNICIPAL UTILITY DISTRICT NO. 386

NOTICE OF PUBLIC MEETING

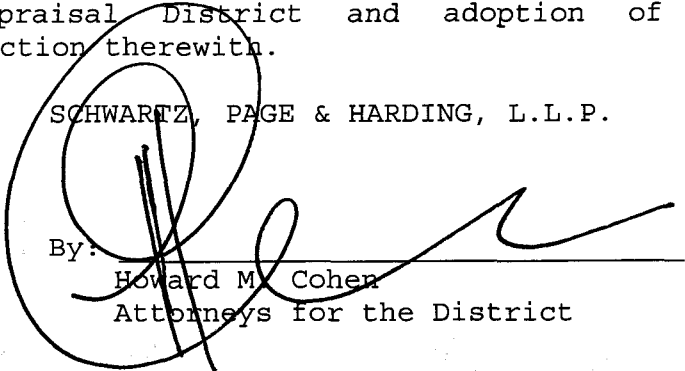
TO: THE BOARD OF DIRECTORS OF HARRIS-MONTGOMERY COUNTIES MUNICIPAL UTILITY DISTRICT NO. 386, AND TO ALL OTHER INTERESTED PERSONS:

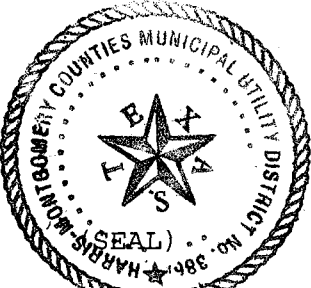
Notice is hereby given that the Board of Directors of Harris-Montgomery Counties Municipal Utility District No. 386 will hold a special meeting on Monday, November 9, 2009, at 3:00 p.m., 2201 Timberloch Place, Second Floor, The Woodlands, Montgomery County, Texas, outside the boundaries of the District, for the following purposes:

1. Consider the status of the District's bond application report in connection with the District's \$21,230,000 Unlimited Tax Bonds, Series 2009 ("Bonds"), including review of Order of the Texas Commission on Environmental Quality authorizing issuance of same;
2. Consider engagement of disclosure counsel in connection with the issuance of the Bonds;
3. Review and approve Preliminary Official Statement and Official Notice of Sale in connection with the Bonds;
4. Consider authorizing the District's financial advisor to advertise for the sale of the Bonds;
5. Consider adoption of Resolution Authorizing the District's financial advisor to bid for the purchase of the Bonds;
6. Consider and approve designation of Paying Agent/Registrar in connection with the Bonds;
7. Consider authorizing bookkeeper to issue check for Attorney General's fees; and
8. Consider authorizing the casting of a ballot for the election of a person to the Board of Directors of the Harris County Appraisal District and adoption of a Resolution in connection therewith.

Rostered
 FILE FOR RECORD
 09 NOV -3 AM 10:35
 Mark [unclear]
 COUNTY CLERK
 MONTGOMERY COUNTY TEXAS

SCHWARTZ, PAGE & HARDING, L.L.P.

By: 
 Howard M. Cohen
 Attorneys for the District



Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.