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HARRIS-MONTGOMERY COUNTIES MUNICIPAL UTILITY DISTRICT NO. 386

NOTICE OF PUBLIC MEETING

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TO: THE BOARD OF DIRECTORS OF HARRIS-MONTGOMERY COUNTIES MUNICIPAL UTILITY DISTRICT NO. 386, AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Harris-Montgomery Counties Municipal Utility District No. 386 will hold a special meeting on Monday, November 23, 2009, at 3:00 p.m., 2201 Timberloch Place, Second Floor, The Woodlands, Montgomery County, Texas, outside the boundaries of the District, for the following purposes:

1. Receive and act upon bids for the purchase of the District's \$21,230,000 Unlimited Tax Bonds, Series 2009 ("Bonds");
2. Consider and act upon adoption of an Order authorizing the issuance, sale and delivery of the District's Bonds;
3. Consider and act upon approval and distribution of a Final Official Statement relative to the District's Bonds;
4. Consider approval and execution of Paying Agent/Registrar Agreement by and between the District and The Bank of New York Mellon Trust Company, N.A. in connection with the issuance of the Bonds;
5. Consider approval and execution of an Escrow Agreement with Amegy Bank National Association, in connection with the escrow of certain proceeds of the Bonds;
6. Consider and act upon approving and authorizing execution of Public Funds Collateral Security Agreement with Amegy Bank National Association in connection with the escrow of certain proceeds of the Bonds;
7. Consider and act upon any other matters concerning the District's Bonds, including the approval and execution of various documents for inclusion in the transcript of proceedings to be submitted to the Attorney General of the State of Texas;
8. Consider engagement of an auditor for preparation of audit of payments to the developer out of the proceeds of the Bonds;
9. Consider and act upon approving and authorizing execution of documents related to Texas Parks and Wildlife Department Recreation Grants Program;

10. Review and approve bookkeeping and investment reports for the preceding period, and authorize the payment of invoices and charges incurred by the District;
11. Consider and act upon reports of the District's engineer; financial advisor; operator, including referring of accounts for collection and approving uncollectible accounts to be written off; tax assessor-collector, including authorizing payment of invoices presented and approving moving of accounts to uncollectible roll; attorney and developer;
12. Consider and act upon ratifying actions taken at the November 9, 2009 meeting to approve and authorize execution of an Assumption of Contract for Financial Advisory Services;
13. Consider and act upon Addendum to Contract for the Financing, Construction and Operation of Water Supply and Waste Disposal Facilities with the San Jacinto River Authority; and
14. Consider and act upon establishing an office and meeting place outside the boundaries of the District, and adoption of a resolution in connection therewith.



(SEAL)

SCHWARTZ, PAGE & HARDING, L.L.P.

BY:

Howard M. Cohen
Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.